

Taking Care of Your Essentials So You Can Take Care of Your Business

To comprehensively serve clients in a wide variety of areas and to meet their ever-changing needs, the affiliated companies of the BGM Group offer creative business, financial, technology, and legal solutions. Guided by a unified set of values, a shared commitment to excellence, and an entrepreneurial approach, the BGM Group of companies deliver a suite of services to complement our clients' goals and address their needs—all in one place.

To learn more, please explore the information below, visit the listed websites, or contact your BGM professional.



bgm-cpa.com

Founded in 1982, **Boeckermann Grafstrom & Mayer** is a firm of entrepreneurial CPAs and Advisors. We'll work with you to create innovative solutions to help grow your business, achieve your goals, and realize your passion.

- Offers auditing, accounting, tax, and advisory services to entrepreneurs and business owners.
- Provides outsourced accounting services so you can concentrate on what adds the most value to your business.



bridgewestcpas.com

Bridge West is one of the first accounting firms in the world to focus solely on the cannabis industry. We offer accounting, audit, tax, advisory, and expert witness services to more than 400 cannabis and hemp clients nationwide.

- Guides hundreds of U.S. and international cannabis businesses through a very challenging business and regulatory environment.
- Addresses the industry's most unique and ever-evolving issues, such as minimizing the effects of IRS 280E, inventory management, cash management, and business valuations.
- Advises in mergers and acquisitions, and actively lobby for legal recreational use of cannabis nationwide.



ele-ment.com

For more than 30 years, **Element Technologies** has been at the forefront of IT services, offering premier IT outsourcing solutions. We are experts in high-compliance industries where technology drives rapid change, serving small and mid-sized businesses

- Specializes in advisory, IT, cloud, cybersecurity, and enterprise content management services.
- Delivers quick-response, personalized, face-to-face client service.



bgmwealth.com

Since 1999, **BGM Wealth Partners** specializes in comprehensive financial planning, investment management, and tax planning. We believe that quality of life means far more than just a return on investment and that money only adds to life when it helps you achieve your vision.

- Offers comprehensive financial planning and investment management.
- Helps clients grow and maintain wealth.
- Fiducially obligated to act in clients' best interest.



cornerstonetrust.net

Founded in 2002, **Cornerstone** is a boutique trust company dedicated to helping businesses and individuals transition wealth to the next generation.

- Offers specialized trust services (including asset protection and dynasty trust provisions), as well as retirement plan services for small to medium-sized companies.
- Focuses on the individual needs of each client and their long-term goals.
- Provides tax advantages as an independent firm in South Dakota, which does not have a state income tax.



hunteradvisorspllc.com

Hunter Advisors is a law firm that provides legal and financial services to small to medium-sized business owners and individuals.

- Specializes in business law, estate planning, business succession planning, trust services, business valuations, and provides testimony as a financial expert witness.
- Offers business advisory services.